



Agenda

BUILDING OUR ECONOMIC WEALTH **Tuesday, January 9th @8PM - VIRTUAL**

Prayer

Agenda

Corporate Areas of Focus:

Financial Wellness & Planned Giving (external to the public)

Proposed 2024 Events:

- Financial Therapy
- HENRY (High Income Earner Not Rich Yet)
- Estate Planning/Generational Wealth -
- Sekuring The Bag: Invest Fest
- I'm retired, Now What?

Supporting Women Entrepreneurs

- **August 31, 2024 - Pink & Green** Pitch Competition

Black Dollar Days -

Sister Circles (internal with chapter)

The vision is to teach the basics of investing to chapter members and by June 2024, the goal is for Sorors to have opened an investment account(s) and purchased their first investment (stock, ETF and/or mutual fund), in addition to having a basic understanding of investing and how the stock market works. Below is the initial outline and further notes can be viewed [here](#):

Meeting Day/Time: In-person, 1st Saturdays at 11:00am

Proposed Dates:

- Saturday, 2/3 11am - 12:30pm: Intro to Investing
- Saturday, 3/2 11am - 12:30pm: Stocks & ETFs 101
- Saturday, 4/27 11am - 12:30pm: Stock Market Research 101
- Saturday, 5/4 11am - 12:30pm: Executing the Trade

- Saturday, 6/1 11am - 12:30pm: Tax Implications

Next Meeting: Tuesday, February 13th @ 8pm